

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Varia Systems, Inc.</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>05-0522912</u>		
4. Debtor's address	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>	<b>P.O. Box, Number, Street, City, State &amp; ZIP Code</b>
	<u>3701 Commerce Drive Suite 1001 Halethorpe, MD 21227</u>		
	Number, Street, City, State & ZIP Code		
	<u>Baltimore</u>	<b>Location of principal assets, if different from principal place of business</b>	<b>Number, Street, City, State &amp; ZIP Code</b>
	County		
5. Debtor's website (URL)	<u>www.varia.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____		

Debtor Varia Systems, Inc.  
Name \_\_\_\_\_Case number (*if known*) \_\_\_\_\_**7. Describe debtor's business** A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53AB))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

B. *Check all that apply*

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

## Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No.

Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship to you \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor

Varia Systems, Inc.

Name

Case number (*if known*)

Debtor **Varia Systems, Inc.**  
Name \_\_\_\_\_Case number (*if known*) \_\_\_\_\_**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds** Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors** 1-49  
 50-99  
 100-199  
 200-999 1,000-5,000  
 5001-10,000  
 10,001-25,000 25,001-50,000  
 50,001-100,000  
 More than 100,000**15. Estimated Assets** \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion**16. Estimated liabilities** \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**Varia Systems, Inc.**

Name

Case number (if known)

**Request for Relief, Declaration, and Signature**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature****of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 25, 2016

MM / DD / YYYY

**X /s/ Douglas Horensky**

Signature of authorized representative of debtor

**Douglas Horensky**

Printed name

Title President**18. Signature of attorney****X /s/ Alan M. Grochal**

Signature of attorney for debtor

Date April 25, 2016

MM / DD / YYYY

**Alan M. Grochal**

Printed name

**Tydings & Rosenberg, LLP**

Firm name

**100 East Pratt Street****26th Floor****Baltimore, MD 21202**

Number, Street, City, State &amp; ZIP Code

Contact phone 410 752 9700Email address agrochal@tydinglaw.com**01447**

Bar number and State

**Fill in this information to identify the case:**Debtor name Varia Systems, Inc.United States Bankruptcy Court for the: DISTRICT OF MARYLAND

Case number (if known) \_\_\_\_\_

Check if this is an  
amended filing

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 25, 2016X /s/ Douglas Horensky

Signature of individual signing on behalf of debtor

Douglas Horensky

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Varia Systems, Inc.
United States Bankruptcy Court for the:	DISTRICT OF MARYLAND
Case number (if known):	

Check if this is an  
amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cable Exchange 3008 S. Croddy Way Attention Joe Hynes Santa Ana, CA 92704		Services rendered				\$679,988.00
Accu-Tech PO Box 840781 Dallas, TX 75284		Services rendered				\$525,194.00
Net-IG PO Box 812 Attention Tami Harmon Kent, WA 98035		Services rendered				\$376,695.00
American Express Corporate Po Box 1270 Newark, NJ 07101		Credit card purchases				\$217,810.37
Mona Electric Group, Inc. 7915 Malcolm Rd Suite 200 Attention Crystal Shaw-Davis Clinton, MD 20735		Services rendered				\$199,145.00
American Express Po Box 1270 Newark, NJ 07101		Credit card purchases				\$109,070.24
Crestron 15 Volvo Dr Attention David Barakat Ranger, TX 76470		Services rendered				\$96,134.00
S2 Security One Speen Street Framingham, MA 01701		Services rendered				\$94,826.92

Debtor Name	Varia Systems, Inc.	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Broadway Electric Supply 11820 A Mays Chapel Rd Attention Kathy Thompson Lutherville Timonium, MD 21094-3000		Services rendered				\$79,333.39
Communications Supply Corp 3462 Solution Center Dr. Attention Wayne Neidecker Chicago, IL 60677		Services rendered				\$74,212.95
Almo Professional A/V Po Box 536251 Pittsburgh, PA 15253		Services rendered				\$41,065.40
ADI-Honeywell International 263 Old Country Rd. Melville, NY 11747						\$38,003.00
ABS Electrical 2138 Priest Bridge Ct. Suite 6 Crofton, MD 21114		Services rendered				\$37,485.00
Entry Master Systems, Inc 3710 Commerce Dr. Ste. 1001 Halethorpe, MD 21227		Services rendered				\$34,437.00
Intelect Corporation 4000 Dillon Street Baltimore, MD 21224		Services rendered				\$34,146.55
Anixter 2301 pATRIOT bLVD Attention Nick Duffield Glenview, IL 60026		Services rendered				\$33,448.42
Merritt Properties Merritt-091, LLC 2066 Lord Baltimore Drive Windsor Mill, MD 21244		Services rendered				\$29,094.88

Debtor **Varia Systems, Inc.**  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Security Search & Consulting 370 N. Westlake Blvd. Suite 200 Thousand Oaks, CA 91362		Services rendered				\$26,860.00
FP Sterlink Park I PO Box 223752 Chantilly, VA 20153		Services rendered				\$25,328.00
New Wave Communications Inc 133 Log Canoe Circle Suite B Stevensville, MD 21666		Services rendered				\$22,108.14

**United States Bankruptcy Court  
District of Maryland**

In re Varia Systems, Inc.

Debtor(s)

Case No.

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 25, 2016

/s/ Douglas Horensky  
**Douglas Horensky/President**  
Signer>Title

Varia Systems, Inc.  
3701 Commerce Drive Suite 1001  
Halethorpe, MD 21227

Alan M. Grochal  
Tydings & Rosenberg, LLP  
100 East Pratt Street  
26th Floor  
Baltimore, MD 21202

ABS Electrical  
2138 Priest Bridge Ct.  
Suite 6  
Crofton, MD 21114

Accu-Tech  
PO Box 840781  
Dallas, TX 75284

ADI-Honeywell International  
263 Old Country Rd.  
Melville, NY 11747

Advance Business Systems  
Po Box 759319  
Baltimore, MD 21275

Alka Communications  
6710 F Richie Highway  
Site 252  
Glen Burnie, MD 21061

Alltech Wiring and Controls , Inc  
412 Loop Road  
Garner, NC 27529

Almo Professional A/V  
Po Box 536251  
Pittsburgh, PA 15253

American Express  
Po Box 1270  
Newark, NJ 07101

American Express Corporate  
Po Box 1270  
Newark, NJ 07101

Anixter  
2301 pATRIOT bLVD  
Attention Nick Duffield  
Glenview, IL 60026

APT Systems LLC  
1208 Molesworth Road  
Attention Joe Stricker  
Parkton, MD 21120

Aramark  
Po Box 415758  
Boston, MA 02241

ARC Eastern  
9130 Red Branch Road  
Suite P  
Columbia, MD 21045

Aronson LLC  
805 King Farm Blvd  
Suite 300  
Rockville, MD 20850

Atruent  
1131 Benfield Blvd  
Suite G  
Millersville, MD 21108

Automatic Control Systems  
Po Box 28948  
New York, NY 10087

Baltimore County Maryland  
400 Washington Ave  
Room 152  
Towson, MD 21204

BIAMP Systems  
9300 SW Gemini Drive  
Beaverton, OR 97008

Boe-TEL Communications LLC  
PO BOX 363  
Braithwaite, LA 70040

Broadata Communications Inc  
2545 West 237th Street  
Torrance, CA 90505

Broadway Electric Data Network  
PO Box 363  
Attention Kathy Thompson  
Lutherville Timonium, MD 21094

Broadway Electric Supply  
11820 A Mays Chapel Rd  
Attention Kathy Thompson  
Lutherville Timonium, MD 21094-3000

BTR Truck Services  
7920 Tarbay Drive  
Jessup, MD 20794

BTX Technologies  
5 Skyline Drive  
Hawthorne, NY 10532

Cable Exchange  
3008 S. Croddy Way  
Attention Joe Hynes  
Santa Ana, CA 92704

Cable for Less  
9093 S State Road 39  
Mooresville, IN 46158

Caprate Events  
410 Adams St.  
Site 1L  
Hoboken, NJ 07030

Cetric Leasing A Program Of De Large  
Po Box 41602  
Philadelphia, PA 19101

CFG Community Bank  
1422 Clarkview Road  
Baltimore, MD 21209

Cintas Corporation  
Po Box 630803  
Cincinnati, OH 45263

Clark Leadership Group  
8 Georgia Ct.  
Baltimore, MD 21212

Commercial Trades  
11623 Manor Road  
Glen Arm, MD 21057

Communications Supply Corp  
3462 Solution Center Dr.  
Attention Wayne Neidecker  
Chicago, IL 60677

County of Loudon  
PO Box 1000  
Leesburg, VA 20177

Crestron  
15 Volvo Dr  
Attention David Barakat  
Ranger, TX 76470

CroppMetcalfe  
8421 Hilltop Rd  
Fairfax, VA 22031

DB Audio Video Solution  
105 Village Way  
Mount Airy, MD 21771

DC Treasurer  
DC DMV Adjudication Services  
PO Box 2014  
Washington, DC 20013

DC Treasurer  
DC Office of Tax and Revenue  
Po Box 96019  
Washington, DC 20090

Digital Monitoring Products  
LockBOX 871000  
Kansas City, MO 64187

Diversified Electric  
5205 Southampton Drive  
Springfield, VA 22151

Dominion Electric Supply  
Po Box 7227  
Arlington, VA 22207

Dominion Virginia Power  
Po Box 26543  
Richmond, VA 23290

Electronic Data Solutions Inc  
1201 Philco Rd  
Rosedale, MD 21237

Entry Master Systems, Inc  
3710 Commerce Dr. Ste. 1001  
Halethorpe, MD 21227

Fedex  
Po Box 371461  
Pittsburgh, PA 15250

Ford Motor Credit  
Po Box 220564  
Pittsburgh, PA 15257

FP Sterlink Park I  
PO Box 223752  
Chantilly, VA 20153

FSR Inc  
244 Bergen Blvd  
Little Falls, NJ 07424

Gettle Incorporated  
325 Busser Rd  
Po Box 337  
Emigsville, PA 17318

Graybar  
Po Box 403049  
Atlanta, GA 30384

Griffin Networks  
19209 Chennault Way  
Ste K  
Gaithersburg, MD 20879

High Yield Industrial Products  
PO Box 93566  
Las Vegas, NV 89193

Hilti  
Po Box 382002  
Pittsburgh, PA 15250

hUBER AND sUHNER, iNC  
8530 Steele Creek Place Drive  
Charlotte, NC 28273

Hunt Electronics USA, iNC  
11790 Jersey Blvd  
Rancho Cucamonga, CA 91730

Income Realty, LLC  
c/o Investment Counselors of Maryland  
803 Cathedral Street  
Baltimore, MD 21201

Insight Global Inc  
Po Box 198226  
Atlanta, GA 30384

Intelect Corporation  
4000 Dillon Street  
Baltimore, MD 21224

Intelice Solutions  
6720 B Rockledge Drive  
Suite 710  
Bethesda, MD 20817

KEITH jONES  
102 Accomac Rd  
Front Royal, VA 22630

Larry T Weiss, Co.  
7011 Troy Hill Drive  
Elkridge, MD 21075

Law Office of Max D. Miller  
5 South Hickory Ave  
Belcamp, MD 21017

Lencore  
One Crossways Park Drive West  
Woodbury, NY 11797

Lenders Consulting Group LLC  
201 E Kennedy Blvd  
Ste 325  
Tampa, FL 33602

Ling Services  
1200 Steuart Street  
Suite C3  
Baltimore, MD 21230

Merritt Properties  
Merritt-091, LLC  
2066 Lord Baltimore Drive  
Windsor Mill, MD 21244

Mobile Mini Inc  
Po Box 740773  
Cincinnati, OH 45274

Mona Electric Group, Inc.  
7915 Malcolm Rd  
Suite 200  
Attention Crystal Shaw-Davis  
Clinton, MD 20735

Nationwide  
Po Box 10479  
Des Moines, IA 50306

Net Fiber Once Inc  
5534 Belfast Place  
Springfield, VA 22151

Net-IG  
PO Box 812  
Attention Tami Harmon  
Kent, WA 98035

New Wave Communications Inc  
133 Log Canoe Circle Suite B  
Stevensville, MD 21666

NexTraq  
Po Box 538566  
Atlanta, GA 30353

Northern Video Systems  
PO Box 402433  
Atlanta, GA 30384

Offit and Roth, PA  
8 Park Center Court  
Suite 100  
Owings Mills, MD 21117

OSI Hardware  
606 Olive Street  
Santa Barbara, CA 93101

Outsource  
1970 E Grand Ave  
Suite 120  
El Segundo, CA 90245

PAETEC  
PO Box 9001013  
Louisville, KY 40290

Perfection Automotive  
21600 Cedar Lane Ste #101  
Sterling, VA 20166

Pivot Design  
230 West Huron, 4th Floor  
Chicago, IL 60610

PMI Synergy Group LLC  
8839 M Kelso Drive  
Essex, MD 21221

Printing Specialist Corp  
806 D Cromwell Park Drive  
Glen Burnie, MD 21061

Quarles Fleet Fueling  
Po Box 7327  
Fredericksburg, VA 22404

Rentelco  
Po Box 45075  
San Francisco, CA 94145

S2 Security  
One Speen Street  
Framingham, MA 01701

Security Search & Consulting  
370 N. Westlake Blvd.  
Suite 200  
Thousand Oaks, CA 91362

Servers Direct  
20480 E. Business Parkway  
Walnut, CA 91789

Shred- It USA  
pO bOX 13574  
New York, NY 10087

Stampede  
Po Box 200975  
Pittsburgh, PA 15251

Staples Advantage  
Dept DC  
PO Box 415256  
Boston, MA 02241

Starin  
Dept 78746  
Po Box 78000  
Detroit, MI 48278

Steelcase Financial  
Administration Center  
475 Sansome Street  
19th Floor  
San Francisco, CA 94111

Sunbelt Rentals  
Po Box 409211  
Atlanta, GA 30384

TRG Tec  
8630 M Guilford Rd  
Site 171  
Columbia, MD 21046

True Look Inc  
102 W 3rd St.  
Suite 725  
Winston Salem, NC 27101

Verigent LLC  
149 Plantation Ridge Drive  
Suite 100  
Mooresville, NC 28117

Washington Gas  
1100 H. Street, NW  
Bankruptcy - 2nd Floor  
Washington, DC 20080

Washington Music Center  
11151 Veirs Mill Rd  
Silver Spring, MD 20902

Waste Management  
Po Box 13648  
Philadelphia, PA 19101

West Penn  
Po Box 3223  
Carol Stream, IL 60132

Windy City Wire  
Po Box 515563  
Los Angeles, CA 90051

**United States Bankruptcy Court  
District of Maryland**

In re **Varia Systems, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Varia Systems, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**April 25, 2016**

Date

*/s/ Alan M. Grochal*

**Alan M. Grochal 01447**

Signature of Attorney or Litigant  
Counsel for Varia Systems, Inc.

**Tydings & Rosenberg, LLP**

**100 East Pratt Street**

**26th Floor**

**Baltimore, MD 21202**

**410 752 9700**

**agrochal@tydingslaw.com**